The **UPS Billing Centre** is a secure web-based invoice presentation and payment application that provides you with the ability to enrol to view your UPS invoices in several formats (online, PDF, CSV and XML), dispute charges, generate reports and make payments online.

Available for:
- UPS Small Package
- UPS Freight®
- UPS Supply Chain Solutions®
  (air freight and UPS Mail Innovations®)
Accessing the UPS Billing Centre

Go to the ups.com® Homepage.

Select the My UPS tab from the top of the page. The drop-down menu will be displayed.

Select Billing from the drop-down menu.

You may also enter www.ups.com/content/gb/en/myups/billing into your browser address bar.
Accessing the UPS Billing Centre (cont.)

To enrol, select **Enrol in the UPS Billing Centre** link.

If you have already enrolled in the UPS Billing Centre, select **Access**.

If you are not logged in to My UPS, you will need to log in.

If you do not have a My UPS ID, select **Register Now** to create an ID and password.

This login will grant you access to applications on [www.ups.com](http://www.ups.com), including the UPS Billing Centre.
Enrolment

Account invoice authentication

You will need to complete Account Invoice Authentication (AIA) to confirm that you currently have access to invoice information for each account to be enrolled in the UPS Billing Centre. Both individual accounts and Consolidated Payment Plans (CPPs) can be enrolled using the AIA process.

You will also need to provide the following information from one of your last three Delivery Service Invoices or an International Package Service Invoice generated within the last 45 days in order to successfully authenticate your UPS account:

- Invoice Number
- Amount due this period
- Invoice Date
- Control ID

**Note:** Enrolment of a CPP requires that AIA information be provided from a plan summary invoice.
Enrolment (cont.)

Account invoice authentication (cont.)

You will be informed that you have successfully enrolled your account in the UPS Billing Centre.

Payment information can be added after enrolment is completed.

Additional accounts can be added through the Administration tab after logging in to the UPS Billing Centre.

When the Continue button is selected, the Overview page in the UPS Billing Centre will be presented.
Overview

Tabs are located across the top of every screen throughout the UPS Billing Centre. These tabs can be selected in order to use various features and functionality.

You can view and/or select the following key elements on the Overview page:

- Select between UPS Small Package, UPS Freight, UPS Supply Chain Solutions (air freight and UPS Mail Innovations)

  **Note:** Any time that you want to view package information, this button must be selected and vice versa for ground freight and air freight.

- Current Balance (amount outstanding) by transportation mode and country for entire Company (total of all accounts that are selected under the Company)

- Set-up Automatic Payments

- Accounts enrolled in Automatic Payments

- **Pay Now** button to access the Payments area
Invoice

Under the Invoice tab, you have access to Invoice Summary and Invoice Detail information, along with access to online, PDF, CSV and XML formats of their invoices. You can also dispute charges.

Invoice summary and detail

The following Invoice Status information is displayed on the Invoice tab when you select Company Summary.

- Open/Past Due
- Past Due
- Payment Pending
- Open
- Underpayment/Adjustment
- Payment Returned
- Paid
- Overpayment/Adjustment
- Closed

You can provide the following Search Criteria to see specific information for Domestic/Export and Import invoices:

- Account Type
- Invoice Type
- Invoice Date
- Account Number
- Invoice Status
- Invoice Number

You must select an Invoice Number to view detailed invoice information.

Invoice history

The Archive History feature within the Billing Centre enables you to:

- Retrieve up to 52 weeks’ worth of past invoicing
- Download multiple invoices at once into a single consolidated file
**Invoice (cont.)**

**Invoice summary and detail (cont.)**

From the **Invoice Summary** screen, you can view key invoice information.

If you have the authority to make payments you will have access to a **Pay Now** button to initiate payments from the **Invoice Summary** screen.

**View PDF**
Select **PDF** to view a PDF version of an invoice.

**Print Remit Stub**
Select the **Remit Stub** to view and print a remittance stub.

**CSV Download**
UPS Billing Data File
- Select **UPS Billing Data** to view in CSV format in 250 data elements.

XML Data File
- Select **XML Data Format** for XML formatted data of your invoice.

**Printer Friendly**
Select **Printer Friendly** to view and print a copy of the page.

You can continue to select links to drill down from the **Invoice Summary** page to view more detailed invoice information.
Invoice (cont.)

Tracking

From the Shipment Detail screen, you can select the Track button to track a package. You will be presented with tracking information from www.ups.com.
Invoice (cont.)

Import shipment details
You can also utilise the UPS Billing Centre to:

• View all import charges, including Freight, Duties and Government Charges
• View Import Brokerage forms associated with the Shipment
Invoice (cont.)

Adjustments to an invoice can only be made at the detail level. The user will select the Dispute button on the bottom of the Shipment Detail screen.

Adjustments/Disputes

From the Shipment Detail screen, you can dispute charges by selecting the Dispute button.
Invoice (cont.)

Adjustments/Disputes (cont.)

When the Dispute button from the Shipment Detail screen is selected, the Dispute Transaction form will be displayed. You will need to complete the form by entering the required fields.

The adjustment request will be reviewed and, if approved, a credit will be applied to the next invoice. You will be contacted directly via email if the adjustment request is not approved.

Upon submission of the Dispute Transaction form, a message informing you that the adjustment has been submitted successfully will be displayed.
Payment

The Payment tab allows you to set up and/or arrange payment for an invoice. The Company Administrator must assign users the role to pay invoices. Only an Administrator has the ability to set up a Payment Account. There are four payment modules:
• One-Off Payments
• Automatic Payments
• Payment Activity
• Payment Accounts

Payment Accounts

Before electronic payments can be initiated in the UPS Billing Centre, at least one Payment Account must be established.

You can add Payment Accounts or view, edit or delete existing accounts.

From the Payment Accounts tab in the Payment area of the UPS Billing Centre, select Add Bank Account to establish a Payment Account.

(For accounts already established, select Edit to update account information or Delete to remove an account.)
Payment (cont.)

Payment Accounts (cont.)

Next, the screen to add bank account information will be displayed. You must enter information in the appropriate required fields. Use only alphanumeric characters in the **Payment Account Name** field.

**Note:** Special characters (e.g., @, #, *, ?) are not supported in the **Payment Account Name** field.
Payment (cont.)

One-Off Payments

Utilising the One-Off Payment option, you must initiate the payment to UPS for each invoice to be paid.

**Note:** To schedule payments in the UPS Billing Centre, you will need at least one Payment Account established.

You will be required to select an invoice to pay every time. Multiple invoices can be selected to streamline payment by selecting the top checkbox that selects all outstanding invoices, or by selecting only those invoices to be paid.

Payments can be edited or cancelled at any time prior to the scheduled payment date.
Payment (cont.)

One-Off Payments (cont.)

Next, you will be required to enter the Payment Date and select the desired Payment Account.

**Note:** If the invoice is due upon receipt, the current day will be selected by default.

A One-Off Payments confirmation screen will be displayed. You will be required to confirm the invoice and invoice amount. Once confirmed, please select Next.
Payment (cont.)

Automatic Payments

Automatic Payments allows you to set up payments for any invoice presented in the UPS Billing Centre.

*Note:* All outstanding invoices must be paid using the One-Off Payments feature prior to setting up Automatic Payments.

To set up Automatic Payments, users must:

- Select the **Payment** tab and then **Automatic Payments**
- Select **Add Automatic Payments** followed by **Next**
- Select the **Account Number**
Payment (cont.)

Automatic Payments (cont.)

• Using the drop-down menu, select Payment Account
• Provide the Pay Amount, Payment Transfer Date and Effective Period
• Select Next
• Verify Automatic Payment Details and select Confirm

Automatic Payments can be updated from the Manage Automatic Payments screen. Select Edit or Cancel to discontinue.

Automatic Payments will remain in effect until cancelled or until the date specified.
Payment (cont.)

Payment activity
You can view One-Off or Automatic Payments on the Payment Activity tab. Up to one year of payment activity is available in the UPS Billing Centre.

If a payment has not been processed, you can edit the payment date or cancel scheduled payments.
Reporting

Six **Standard Reports** are available in the UPS Billing Centre. You can create reports to provide insight into shipping costs. Additionally, reports can be used to analyse, allocate and reconcile charges more effectively.

You can create and download the following reports for both Domestic/Export and Import invoices:
- Invoice Summary
- Invoice Detail
- Reference Number Detail
- Tracking Number Detail
- Address Correction Detail
- Approved Reference Number Detail

You can also create a report by selecting the **Reporting** tab, then select the desired report from the list of standard reports.

Once the report has been selected, the **Search Criteria** screen will be displayed.

Enter a date range (required), then select a single or multiple Account Numbers. Drop-down menus may be used to select additional criteria. Then select **Search**.
Reporting (cont.)

Customise this report

You can customise all standard reports, with the exception of the Address Correction Detail report.

After selecting a Standard report, select the **Customise This Report** tab.

You can select the columns you want to display in a custom report. To re-order columns, you will need to use the Add/Remove functions to place the fields in the desired order.

**Note:** Custom Reports exceeding 1,000 rows must be viewed as a Batch Report. To view the complete report, save it under the **My Customised Reports** tab. Then, open the saved report and select the **Batch Request** tab.
Reporting (cont.)

Batch Report
You can request Batch Reports for reports with large amounts of data. For reports with more than 1,000 records, a Batch Request must be used.

To create a Batch Request, select a Standard or saved Customised Report. Select the Batch Request tab, name the Batch Report and select Create.

Batch Reports created from Standard Reports can be shared with other UPS Billing Centre users.

Note: Batch Report requests will be processed within 24 hours.

When the Batch Report is available, a download icon will appear in the Actions column of the Batch Reports screen.

Select the X mark in the Actions column to delete the Batch Report.

Note: Select When My Batch Report Is Ready in the Administration/Profile section to receive a notification when your report is available.
Administration/Profile

The **Administration** tab is available to you if your role is the Administrator. Administrators can add and manage users and accounts, user profiles and email notifications.

The **Profile** tab is available to you if you are not assigned the Administration role, where you can manage your email notifications.

Administrator overview

There are three tabs in Administration:

- Manage Company
- Manage Users
- Notification

Company

Under Company, there are four tabs:

- Add Accounts
- Update Invoice Formats
- Manage Enrolment
- Manage Payments
Administration/Profile (cont.)

Administrator - users

As the Administrator, you can view, edit, delete and add users from this screen.

To add a new user, you must enter the user’s My UPS ID and associated email address and assign a role to the user.

Available roles: View Only, View and Adjust, View and Pay, View Pay and Adjust, Administrator or Plan Manager.

You will be presented a message informing them that the user has been added successfully.

The added user will now appear in the user list under search results. To update/change a user’s role, select Edit.

To remove a user from the UPS Billing Centre, select Delete.
Administration/Profile (cont.)

Administrator – add accounts
To authenticate an account in the Add Accounts section, you will be required to provide the account number, invoice number, invoice amount due, invoice date and control ID from a previous invoice.

Note: A message will be displayed to you after an account has been successfully authenticated.
Administration/Profile (cont.)

Administrator - manage accounts

As an Administrator, you have rights to all accounts in the company profile and are automatically associated to all accounts.

Non-Administrator users are not assigned to any accounts automatically and cannot view information from accounts to which they are not assigned. Non-Administrator users must be assigned by an Administrator using Manage Account.
Administration/Profile (cont.)

Notification

All users can manage their email preferences on the Notification tab.

All Email Notification options will be displayed. You must select all the desired boxes to receive an email when a specific activity occurs in the UPS Billing Centre. You can update an email address by accessing your My UPS profile through [www.ups.com](http://www.ups.com).
Support

You can obtain support from the Support tab within the UPS Billing Centre at www.ups.com which provides the following:

• Accessing help information available in the UPS Billing Centre
• Contacting UPS via email by completing a web form at www.ups.com
  – Once completed, select the Next button at the bottom of the screen.
  – Complete the information fields, selecting UPS Billing Centre and enter your question or comment.
  – Select the Send Email button in the lower-right side of the screen.
• Contact UPS via telephone
Support (cont.)

Telephone support
You may also contact UPS by telephone for questions about your invoices or with technical support concerns relating to the UPS Billing Centre. However, the telephone numbers for each are different.

- **Domestic/Import billing questions:**
  If you have questions about your bill, you can call the Domestic or Import Billing Customer Support Number 03457-877-877

- **Technical support:**
  If you have technical questions, you may call 0800 3316010.

- **Frequently asked questions:**
  http://www.ups.com/content/gb/en/resources

- **Submit an email request:**
  https://www.ups.com/upsemail/input?loc=en_gb

Domestic or Import Invoice 03457-877-877
Technical Support 0800 3316010