Global Novel Coronavirus Update
July 23, 2020

"This update contains information we have gathered from various public sources and share with you to the best of our knowledge, but we cannot guarantee it is complete or in all cases accurate. Moreover, the market is changing rapidly currently; statements in this document may quickly be superseded, despite our best efforts. Nothing in this document can be taken as a contractual undertaking."
Number of confirmed COVID-19 cases reported in the last seven days by country, territory or area, 15th July to 21st July*

*[WHO Website]*
UPS Global Freight Forwarding

Our highest priority is to protect the health and safety of our employees, customers, and suppliers. UPS® is confident it can do so while maintaining global operations, except where constrained by government restrictions or other circumstances beyond its control. The Novel Coronavirus pandemic has created unprecedented complexities, which have required us to constantly reassess our operations and take mitigating actions to minimize disruption to our customers.

Stay informed

- Register to receive important communications from UPS
- Find the latest information on Air Freight Capacity Surcharge
- Track shipment status through UPS Flex Global View®
- See how UPS Supply Chain Solutions is responding the coronavirus
- International Air Transport Association (IATA) – iata.org
- World Health Organization (WHO) – who.int

Promote supply chain continuity

- UPS has an integrated global network of supply chain solutions
  - Air freight
  - Ocean freight
  - Preferred LCL
  - Small package
  - Warehousing & fulfillment
Global Air Cargo capacity is 27% below last year.
Drop in Transatlantic (-52%) and LATAM capacity (-72%) continues.
Total air cargo capacity growth, 28th Jun -04 Jul 2020 vs. same week last year (YOY growth,%)
## Europe - Coronavirus Updates, July 23rd

<table>
<thead>
<tr>
<th>Countries</th>
<th>Current Situation</th>
<th>Lockdown Status</th>
</tr>
</thead>
</table>
| Russia, Ukraine | • Russia:  
  • Russia is now the fourth most affected country  
  • Cases decreasing, restrictions easing  
  • The ban on international flights has been extended to August 1st and beaches in Moscow have been closed  
  • Russia is not included in the list of 14 nations permitted to travel to the EU | MEDIUM          |
| Romania, UK, Spain, France, Germany, Italy, Austria, Bulgaria, Greece, Netherlands, Belgium, Sweden | • Finland:  
  • The number of new cases have been on a downward trend  
  • Finland has moved into Limited Activity category, reporting a minimal number of new cases per day (sporadic or small clusters).  
  • Belgium:  
  • The number of cases have increased in nine of 10 provinces over the last week  
  • Between July 10th to 16th, 66% increase in new infections recorded  
  • Spain:  
  • Rates of cases have tripled since lockdown began to ease  
  • 200 new clusters, particularly near Barcelona and Lleida observed  
  • Many regions across the country have made face masks mandatory even when social distancing measures can be maintained  
  • Hungary: Country has moved into Limited Activity category, reporting a minimal number of new cases per day (sporadic or small clusters). | LOW             |

This update contains information we have gathered from various public sources and share with you to the best of our knowledge, but we cannot guarantee it is complete or in all cases accurate. Moreover, the market is changing rapidly currently; statements in this document may quickly be superseded, despite our best efforts. Nothing in this document can be taken as a contractual undertaking.
Europe Update for July 23rd

Socioeconomic Updates

- Agreement on Brussels Airlines rescue plan: €290 million state aid for future guarantees
- Navigating the human and business impact of Covid-19
- Austria makes face masks in shops mandatory again
- Coronavirus infections are rising rapidly in the Netherlands
- Brexit: EU and UK launch round 6 of trade negotiations

Air Freight Updates

- **Swiss International Airlines:**
  - Scheduled flights from ZRH to BOS, LAX, NRT, PVG, ORD, JFK, MIA, SFO
  - Summer timetable from ZRH to BKK, HKG, BOM, PVG, SIN, NRT, JFK, EWR, ORD, JNB, DAR, NBO, TLV,
- **Delta Airlines:** Scheduled flights from
  - AMS to ATL, JFK, DTW, SEA
  - ATH to JFK
  - CDG to ATL, JFK
- **Air France:** New flight schedule for CDG to ATL, JFK< LAX, MEX, YUL
- **KLM:** Scheduled flights from AMS to JFK, LAX, YYZ

Ocean Freight Updates

- **Asia-Europe carriers reinstate sailings, limit capacity cuts**
- **Port of UK, Ireland, Denmark, Sweden, Norway, Turkey, Italy & Spain** are working without any constraints

UPS Operations**

- **Air Freight:** UPS operations working normal. Adjusting the routing of the freight, in order to have commercial uplift done effectively
- **Ocean Freight:** UPS operations working normal. Ports fully functional. Currently no backlogs

Inland Transportation

- The situation at the borders remains stable, border waiting times on some borders — e.g. IT, FR, DE→CH, RO→CH and RO→HU, SK-HU— are long
ISMEA - Coronavirus Updates, July 23rd

<table>
<thead>
<tr>
<th>Countries</th>
<th>Current Situation</th>
</tr>
</thead>
<tbody>
<tr>
<td>India</td>
<td>• Pakistan:</td>
</tr>
<tr>
<td>Sri Lanka</td>
<td>• New cases continue to be reported daily, though the rate continues to decline</td>
</tr>
<tr>
<td>Pakistan</td>
<td>• The government has reduced testing due to the drop in patients seeking treatment</td>
</tr>
<tr>
<td>Iraq</td>
<td>• India:</td>
</tr>
<tr>
<td>Afghanistan</td>
<td>• Outbreak ongoing, with Maharashtra, New Delhi, Tamil Nadu, Gujarat and Karnataka are the most affected states</td>
</tr>
<tr>
<td>Kuwait</td>
<td>• The total to more than 1 million as cases continue to surge</td>
</tr>
<tr>
<td>Angola</td>
<td>• Bangladesh:</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>• From 23 July onwards, &quot;any Bangladeshi citizen intending to depart for any international destination from any of the airport of Bangladesh should obtain COVID-19 Test Certificate&quot;</td>
</tr>
<tr>
<td>Bangladesh</td>
<td>• The number of new cases have been on a downward trend, and DRC has moved into Limited Activity category reporting a minimal number of new cases per day (sporadic or small clusters).</td>
</tr>
<tr>
<td>UAE</td>
<td>• Congo DRC:</td>
</tr>
<tr>
<td>Guinea</td>
<td>• No information available</td>
</tr>
<tr>
<td>Congo DRC</td>
<td></td>
</tr>
<tr>
<td>Egypt</td>
<td></td>
</tr>
<tr>
<td>Uganda</td>
<td></td>
</tr>
</tbody>
</table>

This update contains information we have gathered from various public sources and share with you to the best of our knowledge, but we cannot guarantee it is complete or in all cases accurate. Moreover, the market is changing rapidly currently; statements in this document may quickly be superseded, despite our best efforts. Nothing in this document can be taken as a contractual undertaking.
ISMEA Update for July 23rd

Socioeconomic Updates

- **India**: Kolkata administration extended lockdown till July 31st
  - **Six-day complete lockdown across Kashmir Valley due to Coronavirus**
- **Kazakhstan**: Lockdown extended till end of July
- **Nigeria**:
  - Lockdown still in some areas, but relaxed
  - Lagos curfew from 12:00am to 5:00am daily.

Air Freight Updates

- **Cathy Pacific**:
  - Intend to operate flights to Mumbai, New Delhi in July
- **Emirates**:
  - New scheduled destinations from DXB to ATH, FCO, GLA, LCA, MUC
  - Additional frequency from DXB to AMS, BRU, CDG, LHR, MAD, TUN, SKT, GRU-SCL

UPS Operations**

- **Air freight**:
  - UPS working but some delays expected due to local condition
- **Ocean Freight**:
  - Running unconstrained
  - Local transportation causing delays due to restrictions

Ocean Freight Updates

- **Port of Rwanda, Congo, Tanzania, South Africa, Pakistan, UAE, Egypt & Oman** are operational but service constrained
- **Ports of India, Kuwait, Bahrain, Saudi Arabia, Qatar, Zambia, Kenya** are working without any constraints

Inland transportation

- **India**: Final deliveries impacted due to lockdown in various regions
- **Nigeria**: Movement of goods and services not affected due to lockdown

This update contains information we have gathered from various public sources and share with you to the best of our knowledge, but we cannot guarantee it is complete or in all cases accurate. Moreover, the market is changing rapidly currently; statements in this document may quickly be superseded, despite our best efforts. Nothing in this document can be taken as a contractual undertaking.
## APAC - Coronavirus Updates, July 23rd

<table>
<thead>
<tr>
<th>Countries</th>
<th>Current Situation</th>
<th>Lockdown Status</th>
</tr>
</thead>
</table>
| Philippines Singapore Indonesia Myanmar | • **Philippines**: Stay-At-Home order  
• **Indonesia**: Only essential services working in some parts of the country | MEDIUM          |
| Australia Cambodia China Hong Kong Japan Malaysia Myanmar Singapore South Korea Taiwan Thailand Vietnam | • Open for business with social distancing and other restrictions                  | LOW             |

This update contains information we have gathered from various public sources and share with you to the best of our knowledge, but we cannot guarantee it is complete or in all cases accurate. Moreover, the market is changing rapidly currently; statements in this document may quickly be superseded, despite our best efforts. Nothing in this document can be taken as a contractual undertaking.
APAC Update for July 23rd

Socioeconomic Updates

- **Philippines:** highest number of new daily infections recorded last week at 2,498. Government extended the GCQ period in Metro Manila until end of July and has allowed additional public transportation particularly jeepsneys to resume operations.
- **Malaysia/Singapore:** Both countries have agreed to implement two schemes – the Reciprocal Green Lane and Periodic Commuting Arrangement to allow both sides to progressively restore cross-border people-to-people interaction and economic exchanges.

Air Freight Updates

- **Vietnam:**
  - VN The CAAV (Civil Aviation Authority of Vietnam) has proposed that weekly flights between VN and countries with no record of community transmission in 30 consecutive days e.g. China, Taiwan, South Korea, Laos, and Cambodia be operated from August.
  - Only national carrier (VN) will be permitted to run these flights. Other airlines will be allowed to take part in the plan when the pandemic situation improves.

UPS Operations**

- **Air Freight:** Charters available
- **Ocean Freight:** Available capacity
- **Rail/Ground:** Export shipments available, but limited for some countries

Ocean Freight Updates

- **Blank Sailings for July TPEB:** 1
- **Blank Sailings for July AS – EU:** 8
United States Update for July 23rd

Socioeconomic Updates

- US coronavirus crises deepens: 1,000 people die of Covid-19 in 1 day
- Fresh threat to US food exports: China COVID inspections
- US residents banned from EU travel amidst rising COVID numbers

Air Freight Updates

- Airlines grew 1H cargo revenues despite drop in volume
- FAA clears airlines to remove passenger seats for cargo
- E-commerce drives multipronged expansion at UPS Airlines
- COVID ushers in direct cargo flights from Vietnam

UPS Operations**

- **Air Freight**: Fully operational
- **Ocean Freight**: Fully operational
- **Rail/Ground**: Fully operational

Ocean Freight Updates

- New cargo inspection program to cut wait times at Texas border port.
- Port of New Orleans railroad upgrades locomotives
- World container index – PVG to LA = down / PVG to NY = down / PVG to RTM = stable

Inland transportation

- Tanker stocks are sinking toward the bottom
Canada Update for July 23rd

Socioeconomic Updates

• Canadian truck drivers worry about going to US amid COVID-19
• Canada Extends Coronavirus Travel Ban On Most Foreign Travelers
• Canada extends US and Mexico border restrictions for 30 more days

UPS Operations**

• **Air Freight**: Reduced flights
• **Ocean Freight**: Port restrictions
• **Rail/Ground**: Customs operation impacted

Ocean Freight Updates

• Ports are operational. Cargo transportation is still allowed
• Slow in/out processing and delays in customs clearance

Air Freight Updates

Air Canada is resuming many of its international flights, heading to the U.S., the Caribbean, South America, Europe and the Pacific.

The airline will be offering flights to 97 destinations – down from its usual 220 spots.

Inland transportation

• Daily pickups and deliveries except where restrained by government
LATAM Update for July 23rd

Socioeconomic Updates
• Mexico opens for business amid surge in COVID-19 infections
• Mexico, US and Canada extend border restrictions for 30 more days
• Brazil overtakes Spain and Italy as virus cases grow
• US suspends travel from Brazil for foreigners

UPS Operations**
• Air Freight: Reduced flights
• Ocean Freight: Port Restrictions
• Rail/Ground: Customs operation impacted

Air Freight Updates
LATAM Common Carriage flights were reduced or forbidden to/from US, Europe & Asia (19 countries: AR, BO, BR, CL, CO, CR, DO, EC, GT, HN, NI, PA, PE, PR, PY, SR, SV, UY, VE)

Ocean Freight Updates
• Ocean Port Restrictions (3 countries: DO, HN, PR)
  DO: Operations had been restricted up to 6pm
  HN: Limited service to Puerto Cortez Port
  PR: No passenger vessel allowed

Inland transportation
• US-Mexico truck crossings decline 22% at Port Laredo
• Customs operation impacted (9 Countries: AR, CR, DO, EC, GT, PA, PE, SR, VE)
Thank You
Sources

• Official sources (WHO, Governments, etc.), ** UPS Internal Sources
  Seabury

• Carriers
  Sky cargo
  Emirates
  Lufthansa

• News Media
  Brussels times
  New York Times
  BBC News
  Times of India